

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held by the South Carolina Jobs-Economic Development Authority (the “**Authority**”) and the County Council of Greenville County, South Carolina, on Tuesday, October 2, 2012 at 6:00 p.m., in County Council Chambers located at County Square, 301 University Ridge, Greenville, South Carolina 29601, in connection with the issuance by the Authority of its Economic Development Revenue Bonds (New Horizon Health Services, Inc. Project) Series 2012 (the “**Bonds**”), in an aggregate principal amount not to exceed \$16,000,000. The proceeds of the Bonds will be made available to New Horizon Family Health Services, Inc., a South Carolina nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “**Borrower**”), by way of a loan (i) to defray the cost of acquiring, by construction and purchase, an approximately 65,000 square foot multi-story building to include 60 examination rooms, laboratory and pharmacy, and necessary furnishings and equipment for a new health center to increase medical capacity and expand access to quality, affordable primary health care for medically underserved individuals in Greenville County, South Carolina (the “**County**”), and surrounding areas, to be located in the County on a single parcel of land consisting of 6.03± acres located on the southeastern side of the intersection of West Faris Road and Grove Road in the City of Greenville, South Carolina (the “**Project**”); and (ii) to pay certain costs of issuance of the Bonds. The Project will be owned and operated by the Borrower.

The Borrower will unconditionally covenant to make payments sufficient to pay the principal and interest on the Bonds as described in this paragraph. The Bonds will be payable by the Authority solely and exclusively out of payments to be made directly by the Borrower. The Bonds are to be secured, *inter alia*, by a security interest in the revenues derived by the Authority from the Borrower in connection with the Project. The Bonds will not constitute an indebtedness of the Authority, the State of South Carolina, or the County within the meaning of any South Carolina constitutional provision or statutory limitation nor give rise to a pecuniary liability of the Authority, the State of South Carolina, or the County. The Bonds will not constitute a charge against the general credit or taxing powers of the Authority, the State of South Carolina, or the County.

The public is invited to attend the hearing at the address set forth above and/or submit written comments on the issuance of the Bonds and the financing of the above Project to the South Carolina Jobs-Economic Development Authority at 1201 Main Street, Suite 1600, Columbia, SC 29201, and the County Council of Greenville County at 301 University Ridge, Suite 2400, Greenville, SC 29601.

SOUTH CAROLINA JOBS-ECONOMIC
DEVELOPMENT AUTHORITY
Harry A. Huntley, Executive Director

COUNTY COUNCIL OF GREENVILLE COUNTY
Theresa B. Kizer, Clerk to Council