

## NOTICE OF PUBLIC HEARING

Notice is hereby given that on June 7, 2016, at 6:00 p.m., at the Council Chambers, 301 University Ridge (County Square), Greenville, South Carolina, a public hearing will be held before the Greenville County Council of the County of Greenville, South Carolina (the "County"), as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the expected issuance pursuant to Section 66.0304 of the Wisconsin Statutes, as amended, by the Public Finance Authority (the "Authority"), a commission organized under and pursuant to the provisions of Sections 66.0301, 66.0303 and 66.0304 of the Wisconsin Statutes, as amended, of its not to exceed \$10,000,000 Charter School Revenue Bonds (LEAD Academy Project) Series 2016 (the "Bonds"). Proceeds of the Bonds will be loaned to LEAD Academy, a South Carolina non-profit corporation (the "Borrower"), in order to finance, refinance or reimburse costs of (a) acquisition of an approximately 7.9 acre site located at 804 Mauldin Road, Greenville, Greenville County, South Carolina 29607 (which site is currently leased by the Borrower and operated in certain modular buildings located thereon as a charter school), (b) construction of an approximately 46,026 square feet building located at that site, all to be owned and used by the Borrower as a grade K-8 charter school serving over 400 students, and (c) related capital improvements and other costs and reserves in connection with such acquisition and construction and the issuance of the Bonds.

The Bonds will be limited obligations of the Authority, payable solely from the loan repayments to be made by the Borrower to the Authority, and certain funds and accounts established by the indenture under which the Bonds will be issued. The Bonds will not constitute a debt of the County or the State of South Carolina or any political subdivision thereof within the meaning of any provisions of the Constitution or statutes of the State of South Carolina or a pledge of the faith and credit of the County or of the State of South Carolina or any political subdivision thereof, or grant to the owners thereof any right to have the County or the State of South Carolina levy any taxes or appropriate any funds for the payment of the principal thereof or interest thereon.

The above notice of public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. At the time and place set for the public hearing, residents, taxpayers and other interested persons will be given the opportunity to express their views for or against the proposed issuance of the Bonds and the financing of the facilities referenced above. Written comments may also be submitted to the Clerk to Council of the County at 301 University Ridge Suite 2400, Greenville, South Carolina 29601 until June 6, 2016.

In accordance with the Americans with Disabilities Act ("ADA"), if any person with a disability as defined by the ADA needs special accommodations to participate in the public hearing, then he or she should contact the Clerk to Council of the County at 864-467-7115 or by mail at 301 University Ridge Suite 2400, Greenville, South Carolina 29601, by not later than June 6, 2016.

Dated: May 19, 2016

GREENVILLE COUNTY, SOUTH CAROLINA

/s/ Theresa Kizer  
Clerk to Council