

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held by the South Carolina Jobs-Economic Development Authority (the “*Issuer*”) and the County Council of Greenville County, South Carolina (“*Greenville County*”), on Tuesday, April 16, 2019, at 6:00 p.m., in County Council Chambers located at County Square, 301 University Ridge, Greenville, South Carolina 29601, in connection with the issuance by the Issuer of its Economic Development Revenue Bonds (Greer Middle College Charter High School Project), Series 2019 (the “*Bonds*”), in an aggregate principal amount not to exceed \$5,000,000. The Issuer will loan the proceeds of the Bonds to Greer Middle College Charter High School (the “*Borrower*”), a South Carolina nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “*Code*”). The Bonds will be “qualified 501(c)(3) bonds” as defined in Section 145 of the Code.

The proceeds of the Bonds will be used to defray the cost of (i) constructing, furnishing and equipping an approximately 28,000 square foot multipurpose educational and activity center to include a gym, locker rooms, classrooms, coaches’ offices, kitchen and dining areas, a walking track, storage areas, and training, weight and fitness rooms (the “*Project*”); and (ii) paying certain costs of issuance of the Bonds. The Project will be owned and operated by the Borrower and located at 138 W. McElhaney Road, Taylors, South Carolina in Greenville County, South Carolina.

The Bonds will be payable solely by the Issuer and exclusively out of payments to be made by the Borrower and are to be secured, *inter alia*, by a security interest in the revenues derived by the Issuer from the Borrower in connection with the Project. The Bonds will not constitute an indebtedness of the Issuer, the State of South Carolina, or Greenville County within the meaning of any South Carolina constitutional provision or statutory limitation nor give rise to a pecuniary liability of the Issuer, the State of South Carolina, or Greenville County. The Bonds will not constitute a charge against the general credit or taxing powers of the Issuer, the State of South Carolina, or Greenville County. The Issuer has no taxing authority.

The public is invited to attend the hearing at the address set forth above and/or submit written comments on the issuance of the Bonds and the financing of the Project to the South Carolina Jobs-Economic Development Authority at 1201 Main Street, Suite 1600, Columbia, South Carolina 29201 and the County Council of Greenville County at 301 University Ridge, Suite 2400, Greenville, South Carolina 29601.

SOUTH CAROLINA JOBS-ECONOMIC
DEVELOPMENT AUTHORITY
Harry A. Huntley, Executive Director

COUNTY COUNCIL OF GREENVILLE COUNTY
Regina McCaskill, Clerk to Council