

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the County Council of Greenville County, South Carolina (the “**County**”), will hold a public hearing on the proposed enactment of an ordinance (the “**Ordinance**”) entitled “AN ORDINANCE AUTHORIZING THE EXECUTION AND DELIVERY OF DOCUMENTS RELATING TO THE PROVISION OF COUNTY-OWNED FACILITIES; CONSENTING TO AND APPROVING THE ISSUANCE IN ONE OR MORE SERIES FROM TIME TO TIME OF NOT EXCEEDING \$120,000,000 COUNTY SQUARE REDEVELOPMENT CORPORATION INSTALLMENT PURCHASE REVENUE BONDS, BY COUNTY SQUARE REDEVELOPMENT CORPORATION (THE “**CORPORATION**”) AND THE ISSUANCE IN ONE OR MORE SERIES FROM TIME TO TIME OF BOND ANTICIPATION NOTES OF THE CORPORATION TO PROVIDE FUNDING TO FINANCE THE COSTS OF ACQUIRING, CONSTRUCTING, EQUIPPING, AND INSTALLING VARIOUS COUNTY FACILITIES AND THE ACQUISITION OF LAND RELATED THERETO; CONSENTING TO AND APPROVING THE EXECUTION OF ONE OR MORE BASE LEASE AND CONVEYANCE AGREEMENTS BY AND BETWEEN THE COUNTY AND THE CORPORATION; CONSENTING TO AND APPROVING THE EXECUTION OF ONE OR MORE PUBLIC FACILITIES PURCHASE AND OCCUPANCY AGREEMENTS (THE “**FACILITIES AGREEMENT**”) RELATING THERETO BY AND BETWEEN THE COUNTY AND THE CORPORATION; CONSENTING TO THE FORM OF ONE OR MORE TRUST AGREEMENTS TO BE ENTERED INTO BY THE CORPORATION AND THE TRUSTEE FOR THE BONDS; AND TOGETHER THEREWITH ASSIGNMENTS TO THE TRUSTEE OF CERTAIN RIGHTS TO PAYMENT AND OTHER RIGHTS OF THE CORPORATION, UNDER THE FACILITIES AGREEMENT; AND MAKING PROVISION FOR ALL OTHER MATTERS RELATING TO THE FOREGOING” in the Greenville County Council Chambers located at County Square, 301 University Ridge, Greenville, South Carolina at 6:00 p.m. on Tuesday, December 3, 2019.

The Bonds will not constitute an indebtedness of the County or the State of South Carolina within the meaning of any South Carolina constitutional provision or statutory limitation nor give rise to a pecuniary liability of the County or the State of South Carolina. The Bonds will not constitute a charge against the general credit or taxing powers of the County or the State of South Carolina.

At the time and place fixed for said public hearing all taxpayers, residents or other interested persons who appear will be given an opportunity to express their views for or against the adoption of the Ordinance.

Regina McCaskill, Clerk to Council
Greenville County, South Carolina