

Company, sign and attest the same that he with J. W. Crenshaw witnessed the execution thereof and that Charles H. Douglas acknowledged the agreement of consolidation to be the act, deed and agreement of Carolina General Life Insurance Company.

Sworn to before me this 19th day of December, 1957.

Milton Trotter



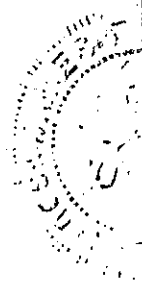
[Signature] (SEAL)
Notary Public for S. C.

STATE OF SOUTH CAROLINA
COUNTY OF GREENVILLE

PERSONALLY appeared before me Milton Trotter who being duly sworn says that he saw the corporate seal of Banner Insurance Agency, Inc. affixed to the foregoing agreement of consolidation and that he also saw Robert B. McCorkle, president and R. King Rouse, secretary, of said Banner Insurance Agency, Inc., sign and attest the same, that he with J. W. Crenshaw witnessed the execution thereof and that Robert B. McCorkle acknowledged the agreement of consolidation to be the act, deed and agreement of Banner Insurance Agency, Inc.

Sworn to before me this 19th day of December, 1957.

Milton Trotter



[Signature] (SEAL)
Notary Public for S. C.

Recorded January 17, 1958 at 4:44 P. M. #1398