

Each remaining issued share of HOUSLEY shall be converted into 258.77 shares of common stock of the Survivor.

Each remaining issued share of HOUSTON shall be converted into 285.70 shares of common stock of the Survivor.

Each remaining issued share of KELLY shall be converted into 225.87 shares of common stock of the Survivor.

Each remaining issued share of McCLURE shall be converted into 276.23 shares of common stock of the Survivor.

Each remaining issued share of MERCHANTS shall be converted into 1,394.82 shares of common stock of the Survivor.

Each remaining issued share of MILLER shall be converted into 235.52 shares of common stock of the Survivor.

Each remaining issued share of MOBILE shall be converted into 259.79 shares of common stock of the Survivor.

Each share of MONARCH (all the outstanding shares being owned by HOUSTON) shall be cancelled and no shares of the Survivor shall be issued in exchange therefor.

Each share of PANAMA CITY (all the outstanding shares being owned by WINN) shall be cancelled and no shares of the Survivor shall be issued in exchange therefor.

Each remaining issued share of PENSACOLA shall be converted into 249.57 shares of common stock of the Survivor.

Each remaining issued share of PINELLAS shall be converted into 311.98 shares of common stock of the Survivor.

Each remaining issued share of VALDOSTA shall be converted into 283.22 shares of common stock of the Survivor.

Each remaining issued share of VALLEY shall be converted into 241.28 shares of common stock of the Survivor.

Each remaining issued share of WINN shall be converted into 293.86 shares of common stock of the Survivor.

Each remaining issued share of WITHERS shall be converted into 269.72 shares of common stock of the Survivor.