

President or Vice President and the Cashier or Assistant Cashier of each of said constituent corporations under the corporate seals thereof, and shall be acknowledged under oath by the President or Vice President of each of said corporations respectively, to be the act, deed and agreement of each of said constituent corporations; thereupon this agreement of merger shall be filed in the office of the Secretary of State of South Carolina and a certified copy thereof shall be filed for record in the Register of Mesne Conveyance Office for Greenville County.

IN WITNESS WHEREOF, the Directors of the said Southern Bank and Trust Company and the Bank of Piedmont, respectively, have hereunto set their hands and affixed the seals of the two corporations this 20th day of April, 1965.

(CONTINUED ON NEXT PAGE)

(Signatures on next page.)