

"COMPLETION DATE" means the date of completion of the construction of the Building and the installation therein of the Leased Equipment and all other facilities in connection with the Project as that date shall be certified as provided in Section 4.5 hereof.

"CONSTRUCTION FUND" means the Construction Fund created in Section 602 of the Indenture and referred to herein.

"CONSTRUCTION PERIOD" means the period between the beginning of construction or the date on which Bonds are first delivered to the purchaser thereof (whichever is earlier) and the Completion Date.

"COUNTY" means Greenville County, South Carolina, a body politic and corporate and a political subdivision of the State of South Carolina, and its successors and assigns.

"COUNTY BOARD" means the Greenville County Council, and any successor body.

"GUARANTOR" means House of Fabrics, Inc., a California corporation, which has unconditionally guaranteed performance of the obligations of the Lessee under this Agreement pursuant to a Guaranty Agreement dated as of May 1, 1971, between the Guarantor and the County.

"INDENTURE" means the Trust Indenture between the County and National Bank of South Carolina, as Trustee, of even date herewith, pursuant to which (i) the terms, conditions and provisions of the Bonds are prescribed, and (ii) the County's interest in this Agreement, and the lease rentals, revenues and receipts received by the County from the Project (except payments pursuant to Section 5.5 or Section 8.7 of this Agreement) are pledged and the Project is mortgaged as security for the payment of principal, premium, if any, and interest on the Bonds, including any indenture supplemental thereto.

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