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GREENVILLE CO. S. C.

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DONNIE S. TANKERSLEY
R.M.C.

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ASSIGNMENT OF NOTE AND SECURITY

STATE OF SOUTH CAROLINA

COUNTY OF GREENVILLE

FOR VALUE RECEIVED, the undersigned hereby transfers, sets over and assigns unto Small Business Administration, an Agency of the United States pursuant to Title 15, United States Code, Section 631 et seq., all of its right, title and interest in and to the following:

1. Original Note for \$100,000.00, dated March 12, 1973, with assignment typed on reverse.
2. Foreclosure Notice Agreement dated 3-8-73 (Gibbs)
3. Opinion Certificate (Gibbs) dated March 1, 1973.
4. Copy of Attorney's Certificate of Title (Gibbs) dated March 13, 1973.
5. Original Deed of Trust (Gibbs) dated March 12, 1973, with attachments.
6. Foreclosure Notice Agreement dated 2-27-73 (Humphries).
7. Opinion Certificate (Humphries) dated March 6, 1973.
8. Attorney's Certificate of Title (Humphries) dated March 12, 1973.
9. Deed of Trust (Humphries) dated March 12, 1973, & Attachments.
10. Security Agreement (Inventory & Accounts Receivable) dated March 12, 1973.
11. Security Agreement (Equipment) dated March 12, 1973.
12. Two copies of UCC-1-SC filed with Greenville County Clerk of Court, File # 73-02026, 3 dated 3-5-73.
13. Two Copies of UCC-4-SC filed with Greenville County Clerk of Court, 3-6-73.
14. SBA Guaranty dated March 12, 1973 (Humphries).
15. SBA Guaranty dated March 12, 1973 (Gibbs).
16. Security Life & Trust Co. Policy 153,315.
17. Original Security Life & Trust Co. Policy 86941.
18. Original Security Life & Trust Co. Policy #120,472.
19. Original Security Life & Trust Co. policy #71120.
20. Original Security Life & Trust Co. policy #185,935.
21. Original Integon letter dated March 5, 1973.
22. Original Integon Letter dated March 15, 1973.
23. Original Life Insurance Assignment Questionnaire, Policy #153,315
24. Four (4) original life insurance assignment questionnaires on policy numbers: 120472; 86941; 185,935; 71120
25. Assignment of Life Insurance Policy as collateral, policy 153,315.
26. Assignment of Life Insurance policy as collateral, Policy 120472.
27. Assignment of Life Insurance Policy as Collateral, Policy 86941.
28. Assignment of Life Insurance Policy as Collateral, Policy 71120
29. Assignment of Life Insurance Policy as Collateral, Policy 185,935.
30. Assignment of Life Insurance Policy as Collateral, Connecticut General Life Insurance Co. #11526, with assignment questionnaire & Memo dated 5-15-73 attached.
31. Loan Deferment Agreement dated June 11, 1973.
32. Lessor's Agreement dated 3-5-73.
33. Assignment of Lease dated 3-5-73 with assignment to SBA.
34. Copy of Assignment of Lease dated 3-5-73.

The undersigned warrants that the amount remaining unpaid on account of said note is \$104,873.34 as of this date.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed and its seal affixed by its duly authorized officer this 28th day of December, 1973.

Ernest P. Wilmore

Patty O. Addeh

(SEE REVERSE SIDE)

By *[Signature]*
Assistant Vice President

(Acknowledgment, as required)