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STATE OF SOUTH CAROLINATES STANKERSLEY IN THE COURT OF COMMON PLEAS COURTY OF GREENVILLE )

South Carolina National Bank,

Plaintiff,

Donnie S. Londersly

ORDER

ve,

United Herchants and Manufacturers, Inc.,

Defendant.

On June 28, 1977, The South Carolina National Bank ("Bank") commenced an action (the "State Court Action") on the Note as set out in the Complaint of the "Bank" in this action against United Merchants and Manufacturers, Inc. ("UM629") in this Court. On the same date, this Court on application of the "Bank" issued a Warrant of Attachment (the "Attachment") directed to the Sheriffs and Constables of various counties of South Carolina directing them to attach and seize certain property of "UKM". The "State Court Action" and "Attachment" were served on the Defendant in the counties of Greenville, Union and Horry, South Carolina and were filed with the Clerks of Court in the respective counties on June 29, 1977. The matters which are the basis for the "State Court Action" and "Actachment" and which arise out of or in connection with the "State Court Action" and the "Attachment" are now before this Court on the notions of the parties in this action for an appropriate Order dismissing the "State Court Action" with prejudice, releasing and vacating the "Attachment", and releasing all parties from all matters arising out of the "State Court Action" and "Attachment".

The Court has been advised by the parties of the above natters and is further advised that, at the time of the initiation of the "State Court Action", the Defendant had not made payment to the Plaintiff pursuant to the terms of the Note as set out in the "State Court Action"; that the Defendant has been at all times pertinent herato a corporation incorporated under the laws of some state of the

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