

The description of the properties in said ORIGINAL INDENTURE is made by reference a part hereof as completely and to the same extent as incorporated herein, it being the true intention and purpose of this SUPPLEMENTAL INDENTURE that the \$250,000.00, principal amount of 5% First Mortgage Bonds, Second Series, issued hereunder shall be on a parity and secured equally with, and by the same properties, as the presently outstanding 5% First Mortgage Bonds issued under and secured by said ORIGINAL INDENTURE of June 1, 1953.

To accomplish that purpose and make fully effective the parity and equal security of said 5% First Mortgage Bonds and the new issue of 5% First Mortgage Bonds, Second Series, said ORIGINAL INDENTURE is hereby amended and modified so as to open up and include the new issue of \$250,000.00, principal amount of 5% First Mortgage Bonds, Second Series, with all agreements, covenants, obligations and provisions for securing, collecting, protecting and enforcing the payment of said 5% First Mortgage Bonds, both principal and interest, being hereby made equally applicable and binding with respect to the new issue of 5% First Mortgage Bonds, Second Series, without distinction or discrimination as between said two issues of bonds.

TO HAVE AND TO HOLD the above described property, real, personal and mixed, together with all and singular the appurtenances thereunto belonging, unto the said THE GUILFORD NATIONAL BANK OF GREENSBORO, as Trustee and its successors and assigns, IN TRUST, NEVERTHELESS, upon the terms and trusts herein set forth and upon the terms and trusts set forth in said ORIGINAL INDENTURE (except as the terms of said ORIGINAL INDENTURE are herein specifically altered or modified), for the purpose of securing the Bonds issued hereunder known as 5% First Mortgage Bonds, Second Series, and