

ARTICLE FOURTH

The Company covenants that it will cause this Second Supplemental Indenture to be duly recorded in the states, counties and cities in which the First Consolidated Mortgage and the Supplemental Indenture dated as of July 1, 1946, are recorded and elsewhere to the extent from time to time required by law to perfect and continue the lien of the First Consolidated Mortgage as heretofore and hereby supplemented and amended, including the conveyance contained in Article Third hereof, on all the property covered and intended to be covered thereby and hereby, and will take all such other action as may be required for the purpose.

Promptly after the recording of this Second Supplemental Indenture in such states, counties and cities, and elsewhere if so required, the Company will furnish to the Trustee a written opinion of counsel, who may be counsel for the Company, stating that this Second Supplemental Indenture has been properly and effectively recorded and reciting the details of such recordation.

ARTICLE FIFTH

This Second Supplemental Indenture may be executed in any number of counterparts, each of which shall be and shall be deemed to be an original and all collectively but one instrument.