

On the 30th day of _____ SOUTHERN BAKERIES COMPANY, a corporation organized and existing under the laws of the State of Delaware, having its principal office and place of business in Atlanta, Fulton County, Georgia (herein sometimes referred to as the "Company"), for value received, hereby promises to pay to the order of Jefferson Standard Life Insurance Company, at the principal office of Security National Bank of Greensboro, in Greensboro, North Carolina, the sum of

EIGHTY THOUSAND DOLLARS (\$80,000.00)

in the lawful money of the United States of America, and to pay interest thereon at the rate of five and one-half per centum (5½%) per annum from May 15, 1957, at the same place and in like money, on the 30th day of June and December of each year, commencing on the 30th day of June, 1957, until this Bond shall have been fully paid, both as to principal and interest (and premium, if any).

This Bond is one of a duly authorized issue of Bonds of the Company, maturing on the several dates provided in the Trust Indenture, designated as its 5½% Serial First Mortgage Trust Bonds, (herein sometimes referred to as the "Bonds"). The aggregate principal amount of said 5½% Serial First Mortgage Trust Bonds is limited to Two Million Dollars (\$2,000,000.00), (except for Bonds issued in substitution of lost, stolen or destroyed Bonds), all Bonds being issued under, and equally and ratably secured, as to principal and interest (and premium, if any), by a Deed of Trust Indenture (herein sometimes referred to as the "Trust Indenture"), dated as of May 15, 1957, and executed by the Company to Security National Bank of Greensboro, as Trustee, (herein, together with its successors for the time being in such trust, sometimes referred to as the "Trustee"), to which Trust Indenture reference is hereby made for a description of the property mortgaged and pledged, the nature and extent of the security, the terms and conditions upon which the Bonds are issued and secured, the rights of the holders thereof and of the Trustee in