

SECTION 3 - MAINTENANCE OF CORPORATE EXISTENCE

The Company covenants that, so long as any of the Bonds are outstanding, it will maintain its corporate existence and the corporate existence of each of its subsidiaries and all franchises and rights necessary to the proper conduct of business and the operation of the Company and each of its subsidiaries.

SECTION 4 - CONDUCT OF BUSINESS

The Company covenants that, so long as any of the Bonds are outstanding, it and each of its subsidiaries will conduct its and their regular corporate affairs and operate as business corporations, except when temporarily prevented from doing so by act of God or casualty beyond the control of the Company, or by law,

The provisions of this Section shall be subject from time to time to modification by written agreement between the holders at the time of a majority in aggregate principal amount of the Bonds then outstanding and the Company.

SECTION 5 - UPKEEP OF PROPERTIES

The Company covenants that it will maintain all of its properties covered by this Trust Indenture in first-class repair and in good working order and condition, and that it will make or cause to be made all renewals, replacements, betterments and additions to said properties of the Company that may be needed in order to maintain said properties in first-class condition, so as to provide the facilities needed for the Company's business and operation.

SECTION 6 - TITLE OF COMPANY TO TRUST ESTATE

The Company represents, warrants, and covenants that it is lawfully seized and possessed of all of the property conveyed by this Trust Indenture and has good title thereto; that said property is free and clear of all encumbrances of every kind and character, except current taxes, and conditions, reservations and restrictions of record; and that it has full power and lawful