## SUPPLEMENTAL TRUST INDENTURE NO. 2

This Supplemental Trust Indenture No. 2 made and entered into as of the 10th day of September, 1958, by and between SOUTHERN BAKERIES COMPANY, a corporation organized and existing under and by virtue of the laws of the State of Delaware, with its principal office at Atlanta, Georgia, (hereinafter sometimes called the COMPANY), PARTY OF THE FIRST PART, and SECURITY NATIONAL BANK OF GREENSBORO, a national banking association of Greensboro, in the State of North Carolina (hereinafter sometimes called the TRUSTEE), PARTY OF THE SECOND PART;

## WITNESSETH THAT:

WHEREAS, the Company has heretofore on the 15th day of May, 1957, executed a Trust Indenture with the said Trustee to secure the payment of Five and One-Half Percent (5 1/2%) Serial First Mortgage Trust Bonds (hereinafter sometimes called the BONDS) aggregating the sum of Two Million Dollars (\$2,000,000.00); and

WHEREAS, the said Parties desire to amend and supplement said Trust Indenture in the manner more particularly set forth below; and

WHEREAS, said Trust Indenture provides that it may be amended and supplemented by the written consent and agreement of the holders of Seventy-Five Percent (75%) of the Bonds outstanding at the time of said modification; and

WHEREAS, Jefferson Standard Life Insurance Company is the holder and owner of all the Bonds outstanding under said issue at this time in the amount of One Million Five Hundred Thousand Dollars (\$1,500,000.00); and

WHEREAS, the Jefferson Standard Life Insurance Company, in executing this Supplemental Trust Indenture No. 2, hereby con-