EXHIBIT

Attached to and made part of mortgage dated as of March \rightarrow , 1965, between Southeastern Motels, Inc., as Mortgagor, and Imperial '400' National, Inc., as Mortgagee.

1. That certain lease dated March 23, 1964, between Central Realty Corporation, as Lessor, and Imperial '400' National, Inc., as Lessee, covering premises 601-605 East North Street, Greenville, South Carolina, a short form of which lease was recorded on July 1, 1964, in Deed Book 752, Page 141, RMC Office for Greenville County, South Carolina, said premises being more particularly described as follows:

ALL that piece, parcel or lot of land situate, lying, and being in the City of Greenville, County of Greenville, State of South Carolina, as shown on a plat prepared by Dalton & Neves dated January 1964, entitled, "Plat for Imperial '400' Motel", and recorded in the R.M.C. Office for Greenville County, South Carolina, in Plat Book FFF, page 160, and having according to said plat the following metes and bounds, to-wit; BEGINNING at an iron pin at the northeastern intersection of East North Street and Manly Street, and running thence with Manly Street N 13-0 W 214.2 feet to an iron pin, corner of Peak Street; thence with Peak Street N 76-47 E 150 feet to an iron pin; thence S 13-0 E 214.42 feet to an iron pin on the northern side of East North Street; thence with East North Street S 76-52 W 150 feet to the point of BEGINNING.

2. That certain Mortgage Note dated June 12, 1964, made by Imperial '400' National, Inc., to the order of Fidelity Federal Savings and Loan Association, Greenville, South Carolina, in the principal sum of \$247,500.00 bearing interest at the rate of six (6%) per cent per annum; and that certain Mortgage of Real Estate dated June 12, 1964, made by Imperial '400' National, Inc., and Central Realty Corporation to secure the aforesaid Mortgage Note, which mortgage was recorded June 25, 1964 in Book 963, Page 119, RMC Office for Greenville County, South Carolina.

WITNESSES:

SOUTHEASTERN MOTELS, INC.

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Am III

By: Milliam K. Temple, Vice Presi