

[REDACTED]

(a) A note in the principal amount of \$1,200,000.00 due in ten consecutive equal annual installments of \$120,000.00 on each of the sixth through the fifteenth anniversary dates of the note inclusive, bearing interest on the outstanding balance of the principal amount at the rate of six and three-fourths (6-3/4%) percent per annum payable semi-annually, the first such interest payment being due six months from the date of the note. Said note is payable to the order of Northwestern National Life Insurance Company.

(b) A note in the principal amount of \$300,000.00 due in ten consecutive equal annual installments of \$30,000.00 on each of the sixth through the fifteenth anniversary dates of the note inclusive, bearing interest on the outstanding balance of the principal amount at the rate of six and three-fourths (6-3/4%) percent per annum payable semi-annually, the first such interest payment being due six months from the date of the note. Said note is payable to the order of Life and Casualty Insurance Company of Tennessee.

(c) A note in the principal amount of \$750,000.00 due in five consecutive equal annual installments of \$150,000.00 on each of the first through the fifth anniversary dates of the note inclusive, bearing interest on the outstanding balance of the principal amount at the rate of six and three-fourths (6-3/4%) percent per annum payable semi-annually, the first such interest payment being due six months from the date of the note. Said note is payable to the order of the Hamilton National Bank of Chattanooga; and

WHEREAS, Grantor desires to secure the due and punctual payment of the principal of and the interest on said indebtedness and the due and punctual performance by it of all things on its part to be done or performed under the Agreement and this Deed of Trust;

NOW, THEREFORE, in consideration of the premises and of One Dollar (\$1.00) in hand paid to Grantor, and other good and valuable considerations, the receipt and sufficiency whereof are hereby acknowledged, and to secure the due and punctual payment of the principal of and interest on said indebtedness and the due and punctual performance of all things on its part to be done or performed under the Agreement and this Deed of Trust, Grantor does hereby grant, bargain, sell, convey, mortgage, set over, transfer, confirm and assign