

tures supplemental thereto (said Original Indenture and all indentures supplemental thereto, including this Supplemental Indenture, being hereinafter referred to collectively as the "Indenture"), all upon the terms and conditions and trusts specified in the Indenture; and

WHEREAS, § 16.01 of the Original Indenture, as amended by Section 5.08 of the Seventh Supplemental Indenture, provides, among other things, that the Company may execute and file with the Trustee and the Trustee at the request of the Company may join in indentures supplemental to the Indenture and which thereafter shall form a part thereof for the purposes, among other things, of (a) providing for the creation of any new series of Bonds, as established by resolution of the Board of Directors of the Company pursuant to § 2.01 and § 2.02 of the Indenture, and to fix the terms of such series, (b) subjecting to the lien of the Indenture or perfecting the lien thereof upon any additional properties of any character, and (c) adding to the covenants and agreements of the Company contained in the Indenture; and

WHEREAS, there have heretofore been issued under the Indenture First Mortgage Bonds of the series listed below, the principal amount of each such series originally issued and the principal amount thereof outstanding on the date of this Supplemental Indenture being shown in the following table:

Designation of Series	Principal Amount	
	Originally Issued	Outstanding on the Date of this Supplemental Indenture
3¾% Series due 1976	\$7,450,000	\$3,978,000
4½% Series due 1977	2,600,000	1,475,000
4¾% Series due 1981	2,000,000	1,640,000
5½% Series due 1983	3,500,000	2,870,000
5¾% Series due 1985	6,000,000	5,100,000
5⅛% Series due 1987	6,000,000	5,391,000

WHEREAS, the Board of Directors of the Company has established by resolution a new series of Bonds to be designated First Mortgage Bonds, 6% Series due 1992, to be due June 1, 1992 (hereinafter sometimes referred to as the "Bonds of the 1992 Series"), in the principal