

WHEREAS the County has made the necessary arrangements with Consolidated Foods Corporation, a corporation organized and existing under the laws of the State of Maryland, and authorized to conduct business in the State of South Carolina (the "Lessee") for the acquisition and construction of a Project (being a refrigeration plant for the warehousing and storage of agricultural products on a tract of land located within Greenville County, South Carolina), which will be of the character and accomplish the purpose provided by the Act, and the County has further entered into a Lease Agreement (the "Lease Agreement") with the Lessee specifying the terms and conditions of the acquisition of the Project and the leasing of the same to the Lessee; and the Lessee has unconditionally jointly and severally bound itself and all respective assigns to make all payments and discharge all obligations incurred under the Lease Agreement; and

WHEREAS the execution and delivery of this Trust Indenture (hereinafter sometimes referred to as "this Indenture") have been authorized by Resolutions duly adopted by the County Board of Commissioners of Greenville County (hereinafter sometimes referred to as the "County Board"), which is the governing body of the County, as constituted by Article 2, Chapter 39, Title 14, Code of Laws of South Carolina, 1962, and the County in accordance with the requirements of Section 14 of the Act has submitted its Petition to the State Budget and Control Board of South Carolina, including a general summary of the terms