(Form of Bond)

UNITED STATES OF AMERICA

STATE OF SOUTH CAROLINA

GREENVILLE COUNTY

INDUSTRIAL REVENUE BOND

1968 CONSOLIDATED FOODS CORPORATION PROJECT

Number.....

\$5,000

know ALL MEN BY THESE PRESENTS that Greenville County, a body politic and corporate, and a political subdivision of the State of South Carolina (hereinafter called the "County"), for value received, promises to pay, but only from the source and as hereinafter provided, to bearer, or, if this Bond be registered, to the registered holder hereof, on March 1, 19, the principal sum of Five Thousand Dollars and in like manner to pay interest on said sum from the date hereof at the rate of 5-3/4% per annum on September 1, 1968, and semi-annually thereafter on March 1 and September 1 of each year until said principal sum is paid, except as the provisions hereinafter set forth with respect to redemption prior to maturity may become applicable hereto, the principal of, premium, if any, and interest on this Bond being payable in lawful money of the United States of America at the principal office of First