

satisfactory to the Trustee is presented to the Trustee that any such Bonds are held by bona fide holder in due course.

"Person" means natural persons, firms, associations, corporations and public bodies.

"Project" means the land, buildings, machinery, equipment and other facilities leased under the Lease Agreement.

"Trust estate" means the Mortgaged Property.

"Trustee" means First National Bank & Trust Company in Macon, the party of the second part hereto, and any successor trustee pursuant to Sections 1105 or 1108 hereof at the time serving as successor trustee hereunder.

ARTICLE II

THE BONDS

SECTION 201, Restriction on Issuance of Bonds. No Bonds may be issued under the provisions of this Indenture except in accordance with this Article. The total principal amount of Bonds that may be issued is hereby expressly limited to \$425,000.