

for the redemption of such Bonds, cash sufficient to provide for the redemption thereof. The notice of redemption of such Bonds to be given by the Trustee in such event may state that such Bonds will be redeemed only to the extent that the Trustee on or prior to the redemption date receives funds sufficient for such purpose.

All cash received by the Trustee under the provisions of this Section 8.01 in respect of any sinking fund payment shall be held upon the trusts hereof for the Bonds of the 1968 Series due 1987, and not for the Bonds of any other series, and shall be applied by the Trustee, unless the Company is in default under the Indenture, to the redemption on the April 1 next succeeding each sinking fund payment date of Bonds of the 1968 Series due 1987; provided, however, that from and after any selection for redemption of the Bonds of the 1968 Series due 1987 out of moneys held by the Trustee in the sinking fund for the Bonds of the 1968 Series due 1987, such moneys shall be held and applied for the account of the holders of the Bonds of the 1968 Series due 1987 so selected.

All Bonds of the 1968 Series due 1987 so delivered to or redeemed by the Trustee or the Company pursuant to the provisions of this Section 8.01 shall be cancelled and (except in connection with Bonds issued for the uncalled part of any fully registered Bond called only in part) no Bonds shall be authenticated and delivered in lieu thereof or to refund the same so long as any of the Bonds of the 1968 Series due 1987 shall remain outstanding.

#### ARTICLE IX.

##### BONDS OF THE 1968 SERIES, DUE MAY 1, 1988

SECTION 9.01. There is hereby created, for issuance under the Indenture and to be secured thereby, a series of Bonds to be designated "First Mortgage 5 $\frac{1}{8}$ % Bonds, 1968 Series due 1988." The coupon Bonds of the 1968 Series due 1988, the coupons appertaining thereto, the registered Bonds without coupons of said Series and the Trustee's authentication certificate on all Bonds are to be substantially in the forms set out in Section 9.02 and shall be executed, authenticated and delivered in accordance with the provisions of, and shall in all respects be subject to all of the terms, conditions and covenants of the Indenture. The Bonds