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SECTION 5.03. Required Prepayment on Non-Money Default under the Lease. In the event that Tenant shall purchase any Property pursuant to subarticle 14(j)(C), the Company shall, on or before the date of purchase, make a principal prepayment on the Notes in an amount equal to the loan value of such Property plus accrued and unpaid interest on the principal amount of the Notes being prepaid to the date of such prepayment, but without premium or penalty.

SECTION 5.04. Application of Rentals. Unless and until an Event of Default shall have happened and be continuing to the Trustee's actual knowledge: (i) moneys received by the Trustee as net rent under the Lease (and interest on any overdue payment thereof) shall be applied to the Instalment Payment that is due on the Notes (and interest on any overdue amount thereof to the extent lawful) on or about the date on which such net rent is due and payable, (ii) moneys received by the Trustee as additional rent under the Lease shall be applied promptly by the Trustee to the purpose or purposes for which such moneys were paid pursuant to the Lease and (iii) moneys received by the Trustee as interest on any overdue payment of additional rent under the Lease shall be paid to the person which shall have paid on behalf of the Tenant the obligations on account of which such interest was paid.

SECTION 5.05. Disposition of Excess Rentals. Unless and until a Default or Event of Default or a default in the performance of any obligation contained in the Lease shall have happened and be continuing to the Trustee's actual knowledge, the excess, if any, of any moneys received by the Trustee as an instalment of net rent under the Lease which shall remain after making any required interest payment or Instalment Payment on the Notes shall be paid by the Trustee to the Company or its order within 15 days after such payments on the Notes shall have been made.

SECTION 5.06. Application of Termination Value Payments.

(a) Moneys received by the Company which constitute payment by the Tenant of the Termination Value of any Property pursuant to subarticle 12(a) or 12(c) of the Lease shall be applied in payment and satisfaction of the required prepayment provided for by Section 5.01 hereof, including accrued and unpaid interest, and the balance of any such moneys shall be released to or upon the order of the Company.

(b) Moneys received by the Trustee from the Company or the Tenant which constitute payment by the Tenant of the Termination Value of any Property pursuant to subarticle 6(d), 11(e) or 11(f) of the Lease shall be applied in payment and satisfaction of the required prepayment provided for by Section 5.02 hereof, including accrued and unpaid interest and premium, if any, and the balance of any such moneys shall be released to or upon the order of the Company.

(c) Moneys received by the Trustee from the Company or the Tenant which constitute payment by the Tenant of the Termination Value of any Property pursuant to subarticle 14(j)(C) of the Lease shall be applied in payment and satisfaction of the required prepayment provided for by Section 5.03 hereof, including accrued and unpaid interest, and the balance of any such moneys shall be released to or upon the order of the Company.

SECTION 5.07. Insurance Proceeds; Awards; Application of Excess Moneys. (a) Moneys received by the Trustee as payment for any loss under any policy of insurance relating to any Property (other than mortgage title insurance), or as an award or compensation for the taking in condemnation or other eminent domain proceedings of any Property or any part thereof, shall, at the written request of the Tenant, be invested or reinvested by the Trustee in any readily marketable bonds or other debt obligations, or deposited in one or more interest bearing accounts in the Trustee's deposit department, as specified in such written request. Upon a like request of the Tenant, or at any time when the Trustee shall determine that cash is required for any purpose of this Indenture, the Trustee shall sell all or any designated part of such bonds and obligations at the then market price therefor, or shall withdraw such deposits,