

The Series A coupon Bonds shall be dated as of July 1, 1973 and shall bear interest from such date payable semi-annually on the first days of July and January of each year with the first interest payment to be made on January 1, 1974. The Series A fully registered Bonds without coupons shall be dated as of and bear interest from the next preceding interest payment date to which interest has been paid (unless issued prior to the first interest payment date in which case they shall be dated as of and bear interest from July 1, 1973 or unless issued on an interest payment date to which interest has been paid in which case they shall be dated as of and bear interest from said interest payment date). Except as to distinguishing numbers and denominations, the Series A Bonds, in fully registered and coupon form, the interest coupons to be annexed to coupon Bonds, and the Trustee's certificate of authentication shall be substantially in the form and be of the tenor and purport, respectively hereinafter set forth, with appropriate insertions, omissions and changes approved by the Trustee as may be appropriate for different denominations. The Series A Bonds shall mature and shall bear interest as follows:

<u>Maturity Date</u>	<u>Principal</u>	<u>Bond Numbers</u>	<u>Interest Rate</u>
July 1, 1974	\$ 75,000	1-15	5 1/2%
July 1, 1975	80,000	16-31	5 1/2%
July 1, 1976	85,000	32-48	5 1/2%
July 1, 1977	90,000	49-66	5 1/2%
July 1, 1978	95,000	67-85	5 1/2%
July 1, 1979	105,000	86-106	6 %
July 1, 1980	110,000	107-128	6 %
July 1, 1981	115,000	129-151	6 %
July 1, 1982	125,000	152-176	6 %
July 1, 1983	130,000	177-202	6 1/4%
July 1, 1984	140,000	203-230	6 1/4%
July 1, 1985	150,000	231-260	6 1/4%
July 1, 1986	155,000	261-291	6 1/2%
July 1, 1987	170,000	292-325	6 1/2%
July 1, 1988	175,000	326-360	6 1/2%

The Series A coupon Bonds shall be numbered consecutively as above provided. Fully registered Bonds shall be numbered consecutively, each number preceded by the prefix "R" and each number corresponding to coupon Bond or Bonds of the denomination of \$5,000 represented by such registered Bond.

Section 3.02. The Trustee, forthwith upon the execution and delivery of this Indenture or from time to time thereafter upon the execution and delivery to it by the Grantor of the Series A Bonds and without any further action on the part of the Grantor, shall authenticate Series A Bonds in the aggregate principal amount of not to exceed One Million Eight Hundred Thousand Dollars (\$1,800,000) and shall deliver them to or upon the Written Request of the Grantor.

The Grantor shall simultaneously deposit with the Trustee all of the proceeds from the sale of the Series A

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