

tion date, the place of redemption, the principal amount and, if less than all of a serial maturity, the distinctive numbers of the Bonds to be redeemed, and shall also state that the interest on the Bonds in such notice designated for redemption shall cease to accrue from and after such redemption date and that on said date there will become due and payable on each of said Bonds the principal amount thereof to be redeemed, interest accrued thereon to the redemption date and the premium, if any, thereon (such premium to be specified). If at the time of giving notice of redemption, no Bonds are outstanding hereunder except Bonds registered as to principal, publication of such notice shall be deemed to have been waived if such notice shall have been mailed first class postage prepaid to the registered owner or owners of such Bonds.

Section 5.09. Notice having been given in the manner and under the conditions hereinabove provided, and moneys for payment of the redemption price being held by the Trustee as provided in this Indenture (i) the Bonds, or portions thereof so called for redemption shall, on the redemption date designated in such notice, become due and payable at the redemption price provided for redemption of such Bonds or portions thereof so called for redemption shall cease to accrue, (ii) the coupons for interest thereon maturing subsequent to the redemption date shall be void, (iii) such Bonds or portions thereof shall cease to be entitled to any lien, benefit or security under this Indenture, and (iv) the holders of said Bonds or portions thereof shall have no rights in respect thereof except to receive payment of the redemption price thereof.

All unpaid interest installments represented by coupons which shall have matured on or prior to the date of redemption designated in such notice shall continue to be payable to the bearers severally and respectively upon the presentation and surrender of such coupons. Bonds or portions thereof, if called only in part, so redeemed and all unmatured coupons appertaining thereto, if any, shall be cancelled upon surrender thereof.

Section 5.10. In the case of Bonds in fully registered form of denominations greater than \$5,000, if less than all of the Bonds then outstanding are to be called for redemption, then for all purposes in connection with redemption, each \$5,000 of face value shall be treated as though it was a separate Bond of the denomination of \$5,000 bearing one of the numbers borne by such registered Bond. If it is determined that one or more, but not all of the \$5,000 units of face value represented by any Bond in fully registered form is to be called for redemption, then upon notice of intention to redeem such \$5,000 unit or units, the owner of such fully registered Bond shall forthwith surrender such Bond to the Trustee (1) for payment of the redemption price (including the redemption premium and interest to the date fixed for redemption) of the \$5,000 unit or units of face value called for redemption and (2) exchange for a new Bond or Bonds of the aggregate principal amount of the unredeemed balance of the principal amount of such fully registered Bond, and such new Bond or Bonds shall be numbered corresponding to the numbers of the \$5,000 units of face value not called for redemp-