

hereunto affixed and attested by one of its Trust Officers,
all as of the day and year first above written.

KRYSTAL REAL ESTATE CO., II

by

/s/ Carl D. Long
Vice President

Attest:

/s/ Camden B. Searce
Secretary

[SEAL]

Witnesses:

/s/ Lowry F. Kline

AMERICAN NATIONAL BANK AND
TRUST COMPANY OF CHATTANOOGA,
as Trustee,

/s/ G. Richard Hostetter

by

/s/ Frederick O. Newman
Vice President

Attest:

/s/ Peter T. Cooper
Trust Officer

[SEAL]

Witnesses:

/s/ Lowry F. Kline

/s/ G. Richard Hostetter

I hereby certify that the
principal corporate trust
office of American National
Bank and Trust Company of
Chattanooga, Trustee under
the above Indenture, is 736
Market Street, Chattanooga,
Tennessee.

/s/ Frederick O. Newman
Vice President

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