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the Trustee shall pay to the Tenant or to the person entitled thereto in accordance with the provisions of Section 7.02 of the Lease or to such other lessee any condemnation award received and held by it on account of such taking.

If a portion of the Project which is less than that referred to in the preceding paragraph is taken by condemnation while any Bonds remain Outstanding, the Trustee shall be furnished with the following: (i) an Officers' Certificate of the Tenant or other lessee of the Project stating that the Tenant or such other lessee has made the necessary adjustments in the Project suitable for its business purposes, that such adjustments have been completed and the cost thereof, or stating that no adjustments were required, as the case may be; (ii) a certificate of the County stating either that the County has incurred expenses in collecting the award and the amount of such expenses or that no such expenses have been incurred; (iii) the instruments of further assurance and supplemental indenture, if any, specified in the Opinion of Counsel referred to in the following clause (iv); and (iv) an Opinion of Counsel either (A) specifying the instruments of further assurance and supplemental indenture, if any, which will be sufficient to subject to the direct lien of the Indenture (so far as permitted by law) all of the County's right, title and interest in and to the Project and stating that the instruments and supplemental indenture, if any, have been recorded or filed in such a manner as to constitute the Indenture as supplemented and amended a valid first mortgage lien upon all of the County's right, title and interest in and to such property as against all creditors and subsequent purchasers, subject, however, to Permitted Encumbrances and to rights and interests which in the opinion of such Counsel will not weaken, diminish or impair the security intended to be given by or under the Indenture and will not interfere with the use and operation of the Project, or (B) stating that no instruments or supplemental indentures are required for the purposes set forth in the preceding subclause (A) of this clause (iv).

Upon receiving such items the Trustee, out of any condemnation award received and held by it on account of such taking, shall: (i) pay to the County the amount of any expenses stated in the certificate of the County to have been incurred by the County in collecting such award; (ii) pay to the Tenant or such other lessee the amount of costs stated in the Officer's Certificate of the Tenant or such other lessee to have been incurred by it in making the adjustment; and (iii) deposit the balance, if any, into the Bond Fund.

SECTION 7.10. Not to Further Encumber Project or Revenues and Receipts; Not to Dispose of Project. The County

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