

Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 4½% Series Due 1995" (herein called "bonds of the 1995 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 5⅜% Series Due 1997" (herein called "bonds of the 1997 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 6⅞% Series Due 1998" (herein called "bonds of the 1998 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 7% Series Due 1999" (herein called "bonds of the 1999 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 8% Series B Due 1999" (herein called "bonds of the 1999 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 8½% Series Due 2000" (herein called "bonds of the 2000 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 8⅝% Series B Due 2000" (herein called "bonds of the 2000 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 7½% Series Due 2001" (herein called "bonds of the 2001 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 7⅞% Series B Due 2001" (herein called "bonds of the 2001 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 7¾% Series Due 2002" (herein called "bonds of the 2002 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 7⅞% Series B Due 2002" (herein called "bonds of the 2002 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 7¾% Series Due 2003" (herein called "bonds of the 2003 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 8⅞% Series B Due 2003" (herein called "bonds of the 2003 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 9¾% Series Due 2004" (herein called "bonds of the 2004 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 9½% Series Due 2005" (herein called "bonds of the 2005 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 11% Series Due 1994" (herein called "bonds of the 1994 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 8⅜% Series Due 2006" (herein called "bonds of the 2006 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 8⅞% Series Due 2007" (herein called "bonds of the 2007 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 9⅞% Series Due 2008" (herein called "bonds of the 2008

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