

INSTRUMENTS RECITAL

"Concurrent REA Note (s)":	(Of even date herewith):	
	<u>Interest Rate</u>	<u>Final Payment Date</u>
	(per annum)	Thirty five (35) years
<u>Principal Amount</u>	five per centum (5.0%)	from the date thereof
\$4,434,000		

"Concurrent CFC Note":	(Of even date herewith):	
	<u>Interest Rate</u>	<u>Final Payment Date</u>
	(per annum)	Thirty five (35) years
<u>Principal Amount</u>	Initially eleven and one-half	from the date thereof
\$2,000,000	per centum (11.5%)	

"Outstanding REA Notes":

Twenty----- (20) certain mortgage notes in an aggregate principal amount of \$19,442,000-----, all of which will finally mature on or before September 24, 2014

"Outstanding CFC Note(s)":

Six----- (6) certain mortgage note(s) in an aggregate principal amount of \$4,057,000-----, all of which will finally mature on or before September 24, 2014

"Mortgage":

<u>Instrument</u>	<u>Date</u>
Supplemental Mortgage and Security Agreement	August 7, 1972
Supplement to Supplemental Mortgage and Security Agreement	April 29, 1974

"Maximum Debt Limit" for purposes of article I, section 1 of the Mortgage, as amended hereby, shall be seventy-five million dollars (\$75,000,000)