

PAYMENTS BY CORPORATION TO ISSUER

SECTION 4.01. Payments to be Made by Corporation. In consideration of the application of the proceeds of the Note to defray the Cost of the Project, the Corporation absolutely and unconditionally obligates itself to pay to or to the order of the Issuer at the times and places required the amounts required to pay the principal, premium, if any, and interest on the Note together with the Administration Expenses and any other amounts required to be paid under the terms hereof or by the Issuer under the Indenture. The principal amount of such payments shall be equal to the principal amount of the Note. The Corporation agrees to pay to, or to the order of, the Issuer in immediately available funds, as payment of such amounts a sum equal to the principal amount of the Note, together with interest on the unpaid balances thereof, at the interest rate payable by the Issuer on the Note, and any premium thereon, in the amounts and on the dates as follows:

(a) On or before the last business day before each Interest Payment Date with respect to the Note, the sum which will equal the interest to be paid on the Note on such Interest Payment Date; and

(b) On or before the last business day before each Principal Payment Date, the sum which will equal the sum of (i) the principal of the Note which will become due and payable on such Principal Payment Date, (ii) any applicable prepayment premium and; (iii) any accrued interest which will become due and payable on such Principal Payment Date.

In addition to the options and obligations of the Corporation under Article X hereof to prepay the entire unpaid balance payable under this Section 4.01, the Corporation shall have the option to make from time to time prepayments in part of any installment due as aforesaid on account of such payments, together with interest accrued to the date of such payment and to accrue and premium, if any, to be paid on the Note if such prepayment is to be used for the prepayment of the Note. Such prepayments shall be applied against principal installments in inverse order of maturity of such principal installments.

The Corporation agrees to pay to the Issuer and the Lender and the Depositary the amount of Administration Expenses not theretofore provided for which have then accrued and become payable.

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