

MODIFICATION AND AMENDMENT OF MORTGAGE AND NOTE

STATE OF SOUTH CAROLINA )  
                                  ) ss.:  
COUNTY OF GREENVILLE )

THIS MODIFICATION AND AMENDMENT OF MORTGAGE AND NOTE, made as of the 24th day of September, 1982, by and among U.S. SHELTER, a Massachusetts business trust (hereinafter "Shelter") and THE SEAMEN'S BANK FOR SAVINGS, a New York corporation (hereinafter "Bank"), recites and provides:

WHEREAS, Ewing-Hungiville, a South Carolina General Partnership (hereinafter "Ewing-Hungiville"), did enter into, make and execute and deliver its certain note and mortgage of real estate to the South Carolina National Bank of Charleston at Columbia, South Carolina (hereinafter "SCNB") on June 2, 1972, which mortgage was recorded on that date in Mortgage Book 1235, page 637 in the office of the Clerk of Court for Greenville County, South Carolina and which mortgage now covers the premises described in Schedule A attached hereto and made a part hereof (hereinafter the "Premises");

WHEREAS, by an agreement providing for the Extension, Modification and Release of Mortgage and Note between Ewing-Hungiville and SCNB dated September 28, 1972 and recorded September 29, 1972 in Mortgage Book 1251, page 99 in the aforesaid Clerk's office, the terms, covenants and conditions of the note and mortgage abovementioned were modified, amended and extended;

WHEREAS, the note and mortgage abovementioned, as modified, were assigned by SCNB to the Bank by Assignment dated September 28, 1972 and recorded September 29, 1972 in Mortgage Book 1251, page 114 and re-recorded November 1, 1972 in Mortgage Book 1255, page 525 in the aforesaid Clerk's office; and

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