

in Mortgage Book 152 at page 204 in the R.M.C. Office for Greenville County, South Carolina, on September 3, 1964 and in Book 691 at page 404 in the Office of the Clerk of Court for Darlington County, South Carolina, on November 29, 1972, and in Book 2857 at page 616 in the Office of the Register of Deeds, Cumberland County, North Carolina, on March 30, 1982; and

WHEREAS, the Company has heretofore executed and delivered to the Trustees First, Second, Third, Fourth, Fifth, Sixth and Seventh Supplemental Indentures dated as of, respectively, August 1, 1965, October 31, 1966, April 15, 1968, June 1, 1970, October 1, 1971, March 1, 1973, and March 25, 1982 the Original Indenture, as amended and supplemented by said Supplemental Indentures (being hereinafter called the "Indenture"); which First Supplemental Indenture was recorded in Mortgage Book 152 at page 219 in the R.M.C. Office for Greenville County, South Carolina, on August 19, 1965, and in Book 691, at page 523 in the Office of the Clerk of Court for Darlington, South Carolina on November 29, 1972, (applicable to property in South Carolina and not recorded in North Carolina), and which provided, inter alia, for the merger of Nylon Industries, Inc. into the Company, for the extension of the lien of the Original Indenture to the properties theretofore owned by such corporation and for the merger of the indebtedness of such corporation to the Company, and to the Trustees as assignees of the NII Note and the NII Mortgages (as defined in the Original Indenture), into the original indebtedness of the Company evidenced by Bonds issued or to be issued under the Indenture; which Second Supplemental Indenture was recorded in the R.M.C. Office for Greenville County, South Carolina, in Mortgage Book 1045 at page 379 on November 25,