

Supplemental Indenture is executed and accepted on behalf of the Trustees subject to the terms and conditions set forth in the Original Indenture, as fully to all intents and purposes as if the same were set forth herein at length.

ARTICLE V

MISCELLANEOUS PROVISIONS

Section 5.01. Except insofar as herein otherwise expressly provided, all the applicable provisions, terms and conditions of the Indenture shall be deemed to be incorporated in, and made a part of, this Eighth Supplemental Indenture, and such of the terms used in this Eighth Supplemental Indenture as are defined in the Original Indenture as supplemented by the First, Second, Third and Fourth, Fifth, Sixth and Seventh Supplemental Indentures and by this Eighth Supplemental Indenture shall be read, taken and construed as one and the same instrument.

Section 5.02. In case any one or more of the provisions contained in this Eighth Supplemental Indenture shall for any reason be held to be invalid, illegal or unenforceable in any respect, such invalidity, illegality or unenforceability shall not affect any other provisions of this Eighth Supplemental Indenture but this Eighth Supplemental Indenture shall be construed as if such invalid, illegal or unenforceable provision had never been contained herein.