

STATE OF SOUTH CAROLINA )  
COUNTY OF GREENVILLE ) ASSIGNMENT OF NOTE AND MORTGAGE

KNOW THAT The First National Bank of Chicago, a national banking association, Assignor, in consideration of Three Million Seventeen Thousand Five Hundred and no/100 (\$3,017,500.00) Dollars, paid by Life Insurance Company of Georgia, Assignee, hereby assigns unto the Assignee, Life Insurance Company of Georgia, that certain Mortgage dated the 22nd day of July, 1983, made by U. S. Shelter Corporation, a South Carolina corporation to The First National Bank of Chicago, a national banking association in the principal sum of Three Million Five Hundred Fifty Thousand and no/100 (\$3,550,000.00) Dollars, recorded on the 22nd day of July, 1983 in Mortgage Book 1617, at page 293, in the Office of the R.M.C. for Greenville County, South Carolina and that certain First Amendment to First Mortgage and Security Agreement dated the 28th day of October, 1983 and recorded on the 28th day of October, 1983 in said R.M.C. Office in Mortgage Book 1633, page 79.

TOGETHER with the Note described in said Mortgage and its first amendment described in said First Amendment of said Mortgage, and the monies due and to become due thereon with the interest; TO HAVE AND TO HOLD the same unto the Assignee and to the successors, legal representatives and assigns of the Assignee forever.

This Assignment is made without recourse to and without warranty, expressed or implied.

IN WITNESS WHEREOF, the Assignor has duly executed this Assignment the 21 day of June, 1984.

WITNESSES: THE FIRST NATIONAL BANK OF CHICAGO, a national banking association  
ASSIGNOR  
BY: Sheri Lelina Gertz  
Its: Commercial Banking Office  
ATTEST: [Signature]  
Assist. Vice Pres.

STATE OF GEORGIA )  
COUNTY OF FULTON ) PROBATE

PERSONALLY APPEARED BEFORE ME ALAN C. BROWN, who being duly sworn, deposes and says that he saw the within named THE FIRST NATIONAL BANK OF CHICAGO, by SHERI LELINE GERTZ, its Commercial Banking Office, sign, seal and as its act and deed, deliver the within-written instrument for the uses and purposes therein mentioned and that he with David P. Waller witnessed the execution thereof.

SWORN TO BEFORE ME THIS 27th day of June, 1984 )  
Cheryl Patterson (L.S.) )  
Notary Public for South Carolina )  
My Commission Expires: )  
Notary Public, Georgia, State at Large )  
My Commission Expires Nov. 2, 1984 )

Alan C. Brown

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