

TABLE OF CONTENTS*

	Page
Parties.....	1
Recitals.....	1
Form of Note.....	2
Granting Clauses.....	9
ARTICLE I	
DEFINITIONS	
Definitions.....	I-1
ARTICLE II	
DESCRIPTION, AUTHORIZATION, MANNER OF EXECUTION, REGISTRATION AND TRANSFER OF NOTE	
2.01 Authorization and Details of Note.....	II-1
2.02 Mutilation, Loss, Theft or Destruction of Note.....	II-3
2.03 Execution of Note.....	II-4
2.04 Negotiability; Registration and Transfer.....	II-4
2.05 Note Limited Obligation of Issuer.....	II-5
2.06 Execution and Delivery of Note.....	II-6
ARTICLE III	
CONSTRUCTION FUND	
3.01 Creation of Construction Fund.....	III-1
3.02 Application of Moneys in Construction Fund.....	III-1
3.03 Requisitions.....	III-1
3.04 Retention of Requisitions.....	III-3
3.05 Disposition of Balances Remaining in Construction Fund.....	III-3
3.06 Moneys to be Continuously Secured.....	III-4
3.07 Investment of Moneys.....	III-4
3.08 Duties of Depositary.....	III-4
3.09 Fees, Charges and Expenses of Depositary.....	III-5
3.10 Resignation and Removal of Depositary.....	III-5
3.11 Term of Appointment.....	III-6

*The Table of Contents appears here for convenience only and shall not be considered a part of this Indenture.

0763

4328-W-21