

(e) An affidavit of the notice of public hearing before the County Council of the Issuer with respect to the issuance of the Note;

(f) A certification from a certified public accountant stating that the average reasonably expected economic life of the buildings, machinery, equipment, apparatus, office furnishings and any other items to be financed in whole or in part with the proceeds of the Note is not less than 12.5 years and further stating that the economic useful life of each item has been derived in accordance with the administrative guidelines established with the useful lives used for depreciation prior to the ACRS system (i.e., the midpoint lives under the ADR system where applicable and the guideline lives under Rev. Proc. 62-21, 1962-2 C.B. 418, in case of structures);

(g) Receipt by the Lender of the documents required in Section 3.03 hereof;

(h) An estoppel certificate from Metropolitan Life Insurance Company that the Corporation is not in monetary default under the Note Agreement dated September 9, 1977, as amended and supplemented to date, and a certificate from DeLoitte Haskins & Sells regarding the same; and

(i) Such additional certificates (including appropriate no-litigation certificates and certified copies of ordinances, resolutions or other proceedings adopted by the Issuer or the Corporation) instruments or other documents as the Lender may reasonably request to evidence the authority of the Lender to act as Depositary under the Indenture or the authority of the Corporation to execute and deliver the Agreement, and the due performance and satisfaction by the Issuer and the Corporation at or prior to such time of all agreements then to be performed and all conditions then to be satisfied by each of them in connection with this Indenture, the Guaranty and the Agreement.

0780

4328-RV-2