

ARTICLE V

MAINTENANCE, TAXES AND INSURANCE

5.01.	Maintenance and Modification of Project by Corporation.....	V-1
5.02.	Taxes, Other Governmental Charges and Utility Charges.....	V-1
5.03.	Insurance.....	V-2

ARTICLE VI

PROVISIONS RELATING TO
MORTGAGE AND SECURITY AGREEMENT

6.01.	Warranty; Identification of Mortgaged Property.....	VI-1
6.02.	Title Insurance.....	VI-1
6.03.	Removal of Equipment.....	VI-1
6.04.	Release of Unimproved Land.....	VI-3
6.05.	Release of Land, Easements.....	VI-4
6.06.	Damage and Destruction.....	VI-5
6.07.	Condemnation.....	VI-6
6.08.	Property Not in Project.....	VI-6

ARTICLE VII

SPECIAL COVENANTS

7.01.	No Warranty of Design, Condition or Suitability by Issuer.....	VII-1
7.02.	Maintenance of Corporate Existence.....	VII-1
7.03.	Covenants with Respect to Tax Exemption.....	VII-2
7.04.	Indemnification.....	VII-2
7.05.	Corporate Information.....	VII-3
7.06.	Applications and Licenses.....	VII-3
7.07.	Recording, Filing and Registration.....	VII-3
7.08.	Inspection of Project.....	VII-3
7.09.	No Liability of Issuer's Personnel.....	VII-4

ARTICLE VIII

ASSIGNMENT, LEASE, AND SALE

8.01.	Assignment, Lease and Sale of Project.....	VIII-1
8.02.	Limitations on Issuer.....	VIII-1
8.03.	Other Property of Corporation.....	VIII-1