

States of America which at the time of payment is legal tender for the payment of public and private debts.

The Note will be subject to optional prepayment prior to the stated maturity thereof subsequent to December 31, 1986, as a whole at any time or in part from time to time on any Interest Payment Date falling ten days or more after notice to the Holder of the date and amount of such prepayment upon the exercise by the Corporation of its option under the Agreement to prepay amounts payable by it thereunder; provided, however, that any prepayment made prior to January 1, 1988 will be subject to a prepayment penalty of one percent (1%) of the amount prepaid.

The Note will be subject to mandatory prepayment, without the prepayment penalty described above, prior to the stated maturity thereof:

(a) as a whole within 45 days after the date of a Determination of Taxability with respect to the Note; or

(b) in part upon the Interest Payment Date next succeeding completion of the Project from moneys remaining in the Construction Fund not needed for the payment of the Cost of the Project; or

(c) in whole or in part from proceeds of insurance due to the occurrence of any loss or damage to the Mortgaged Property in excess of \$200,000 or from awards in respect to any taking of all or part of the Mortgaged Property by condemnation or eminent domain proceedings not needed to repair, rebuild or restore the Mortgaged Property after such damage, loss or taking upon the Interest Payment Date next succeeding completion of such repair, rebuilding or restoration or, if no repair, rebuilding or restoration shall be made, the Interest Payment Date next succeeding receipt of such proceeds; or

(d) in whole or in part from proceeds derived from the disposition of certain equipment or land provided in Article VI of the Agreement.

The Lender shall apply prepayments in a manner consistent with the provisions of this Indenture. All partial prepayments of the Note shall be applied to principal in inverse order of the installments thereof.

SECTION 2.02. Mutilation, Loss, Theft or Destruction of Note. In the event the Note is mutilated, lost, stolen or destroyed, the Issuer may execute and