FILED GREENVILLE CO. S. C. 800x1617 Nass340

Jul 22 4 43 P!! 133

85 16E 1936

STATE OF SOUTH CAROLINAIME STARLEGETHIRD MORTGAGE AND SECURITY AGREEMENT R.H.J.

COUNTY OF GREENVILLE

THIS THIRD MORTGAGE AND SECURITY AGREEMENT is made as of the 'Jan'day of July, 1983, between U.S. SHELTER CORPORATION, a South Carolina corporation ("Mortgagor"), whose address is P. O. Box 6725, Greenville, South Carolina 29606 and THE FIRST NATIONAL BANK OF CHICAGO, a national banking association ("Mortgagee"), whose address is One First National Plaza, Suite 0286, Chicago, Illinois 60670 Attention: Real Estate Department.

WITNESSETH:

WHEREAS, Mortgagor is indebted to Mortgagee in the principal sum One Million Nine Hundred Fifty Thousand No/100 Dollars (\$1,950,000.00) together with interest thereon, as evidenced by that certain promissory note of even date herewith, executed by Mortgagor and delivered to Mortgagee (the "Note") which by reference is made a part hereof to the same extent as though set out in full herein;

NOW, THEREFORE, (a) to secure the performance and observance by Mortgagor of all covenants and condition contained in the Note, in any renewal, extension or modification thereof, in this Mortgage and in all other instruments securing the Note; and (b) also to secure in accordance with Section 29-3-50, as amended, Code of Laws of South 2 Carolina 1976: (i) all future advances and re-advances that may subsequently be made to Mortgagor by Mortgagee, evidenced by the aforesaid Note, or any other promissory notes, and all renewals and 1) extensions thereof; provided, however, that nothing contained herein 2 shall create an obligation on the part of Mortgagee to make future, advances or re-advances to Mortgagor and (ii) all other indebtedness of Mortgagor to Mortgagee, now or hereafter existing, whether direct or indirect, the maximum amount of all indebtedness outstanding at any one time secured hereby not to exceed twice the face amount of the

1036

Paid and satisfied in full this ________ day of June, 1984.

The First National Bank of Chicago

(COLTABID COLADY MADE)

@176 ----3 J.1084

Wyone BOX LOE