

ACKNOWLEDGEMENT

The foregoing agreement of consolidation having been entered into and signed by all of the directors of each of the constituent corporations and having been submitted and read to and considered by the stockholders of each of the constituent corporations at separate meetings there, called and held in accordance with the statutes of the State of South Carolina and having been adopted by the votes cast by ballot of the stockholders of each of the constituent corporations representing at least a majority of the outstanding shares of stock of each of the constituent corporations entitled to vote and that having been certified on this agreement of consolidation by the secretary of each of the constituent corporations, all in accordance with the statutes of the State of South Carolina, the president and secretary of each of the constituent corporations do now sign said agreement of consolidation under the corporate seal of their respective corporations by authority of the directors and stockholders thereof as the respective act, deed and agreement of each of the constituent corporations on this 12th day of June, 1958.

Witnesses:

Marta Sue Pitt  
Jeanette B. Barry

CAROLINA GENERAL LIFE INSURANCE COMPANY

By Charles H. Douglas, President  
And King Jones, Secretary

ESTATE LIFE INSURANCE COMPANY OF AMERICA

J. S. Sandifer  
Thelma Garrick

BY W. L. Fair, President  
And E. Egan, Secretary

STATE OF SOUTH CAROLINA

COUNTY OF GREENVILLE

PERSONALLY appeared before me Marta Sue Pitt who being duly sworn says that he saw the corporation seal of Carolina General Life Insurance Company affixed to the foregoing agreement of consolidation and that he also saw Charles H. Douglas, President

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