Mortgage covering the premises described in the Mortgages hereinbefore referred to and securing payment of said principal indebtedness of One Million, One Hundred Seventy Thousand Three Hundred Ninety-two Dollars and 65 Cents (\$1,170,392.65) with interest thereon to be paid as hereinafter provided; and

whereas the Mortgagor and Mortgagee further desire to consolidate the manner of payment of said principal sum of One Million, One Hundred Seventy Thousand Three Hundred Ninety-two Dollars and 65 Cents (\$1,170,392.65) with interest thereon, so that the said sum shall be due and payable as hereinafter provided;

NOW, THEREFORE, in consideration of the premises and the mutual covenants and agreements of the parties hereto, and for the purpose of carrying out the intention above expressed, the Mortgagor and the Mortgagee hereby covenant and agree as follows:

That the liens of the said three Mortgages hereinbefore described be, and the same are, consolidated and coordinated so that the same shall, and now do, constitute a valid, single first Mortgage on the premises described in the said Mortgages heretofore referred to located in Greenville County, South Carolina, securing the principal sum of One Million, One Hundred Seventy Thousand, Three Hundred Ninety-two Dollars and 65 Cents (\$1,170,392.65) with interest thereon as hereinafter provided, with the same force and effect & if the Mortgagee were the holder of a single Mortgage Note and a single first Mortgage made and executed by the Mortgagor to the Mortgagee, covering the premises described in said Mortgages, in the sum of One Million, One Hundred Seventy Thousand, Three Hundred Ninety-two Dollars and 65 Cents (\$1,170,392.65), hereinbefore referred to and securing payment of said principal sum, with interest as hereinafter provided.

Without limitation or restriction of any other provision herein but in addition and supplemental to each and every other provision hereof, Mortgagor does hereby grant, bargain, sell

(Continued on Next Page)