

I, O. FRANK THORNTON, Secretary of State of South Carolina, do hereby certify that the original Agreement of Merger dated September 19, 1972, as amended by Agreement dated November 9, 1972, between Southern Bank and Trust Company and Merchants and Planters Bank whereby Merchants and Planters Bank was merged into SOUTHERN BANK AND TRUST COMPANY, was duly filed in the Office of the Secretary of State of South Carolina on the 28th day of February, 1973, pursuant to the provisions of Section 12-20.4 of the Code of Laws for South Carolina, 1962, as amended, and that the foregoing 21 pages constitute a true and correct copy of said original Agreement of Merger, as amended, so filed.

Given under my hand and the seal of the State at Columbia, this 28th day of February, 1973.

O. FRANK THORNTON
Secretary of State

Recorded in Charter Book _____, Page _____.

Merger Agreement Between Southern Bank And Trust Company , Greenville, South Carolina
And Merchants And Planters Bank Winnsboro, South Carolina Recorded February 28, 1973
at 1:46 P. M., # 24290