

Two matters have arisen which may require that the Trustee be retained in office for limited purposes. First, a question has arisen as to the amount of the claim of the South Carolina National Bank in respect of the debt arising out of the sale and lease of certain construction equipment. Pursuant to Item 6 in the portion of the said Amended Plan commencing on page 2 called Classes of Creditors and Stockholders of the Debtor, that debt is to be treated as an unsecured debt. A hearing has been scheduled by me for March 29, 1977, to determine the interest, if any, allowable upon such claim and to resolve any questions that might arise with respect to any other matter affecting the amount of said claim. The Amended Plan provides that a note shall be given in evidence of such claim, and the amount of said note cannot be determined until the resolution of these questions. Second, a hearing was scheduled by me on March 9, 1977, at which time were considered, in addition to other things, applications for fees and allowances of various persons, including the Trustee, the Trustee's counsel, and McRae Industries, Inc. (a stockholder), and other claims may be heard hereafter on March 29, 1977. The Securities and Exchange Commission has stated that it intends to submit its recommendations to me in respect of said applications, and some delay may be experienced in the preparation and submission of its recommendations. Funds should be retained under the control of the Trustee to insure the payment of any fees and allowances which may be approved by the Court in respect of such applications.

NOW, THEREFORE, upon motion of counsel for the Trustee, and pursuant to my oral order heretofore made without objection on March 9, 1977,

IT IS ORDERED:

1. The Trustee has testified in a hearing held today, March 29, 1977, that the tasks hereinbelow specified in Paragraphs 5, 6, 7, 8 and 9 have been practically completed with the exception of one or two clerical details. Accordingly today, March 29, 1977 is fixed as the Transfer Date.

2. At all times prior to the Transfer date, the Trustee shall continue to have full title to all of the assets of the Debtor Corporation and control over all of the business operations of the