

CONSENT OF TRUSTEE

The undersigned, being the Trustee under that certain Indenture of Mortgage and Deed of Trust, dated as of July 1, 1973, by and between the undersigned and Greenville County, South Carolina, a body politic and corporate and a political subdivision of the State of South Carolina (hereinafter called the "Grantor") relating to "Greenville County, South Carolina First Mortgage Industrial Revenue Bonds (BI-LO, Inc. - Leasee)," does hereby consent to the execution and delivery by the Grantor of the Assignment by Novation, dated as of August 18, 1977, by and among BI-LO, INC., a South Carolina corporation, BI-LO, Inc., a Delaware corporation and the Grantor, attached hereto and hereby incorporated herein as Exhibit A.

Dated this 16 day of August, 1977.

THE CITIZENS AND SOUTHERN NATIONAL BANK
OF S. C., as Trustee

(SEAL)

By: *[Signature]*
Corporate Trust Officer

Attest:

A. E. Barrett
Sec. President

In the presence of:

Mary L. Blank

Judith C. Lurgie

WJN