

deliver any and all documents as may be reasonably required to implement and effectuate the Agreement and the sale authorized hereunder, and it is further

ORDERED, that the net proceeds of sale received or to be received by the Debtor in Possession pursuant to the sale approved hereunder shall be segregated and held in escrow by the Debtor in Possession, and shall be invested and reinvested in time certificates of deposit or other interest bearing accounts for such period of time as the Debtor in Possession deems appropriate, and there shall be no withdrawal therefrom except upon a specific order of this Court, and it is further

ORDERED, that notice to creditors of this sale and appraisal of the Property be and they hereby are dispensed with pursuant to Rules 11-24 and 11-54 of the Rules of Bankruptcy Procedure.

Dated: New York, New York
February , 1978
March 1

Ray Babitt
Bankruptcy Judge

THE FOREGOING ORDER IS
HEREBY CONSENTED TO:

BALLON, STOLL & ITZLER
Co-Counsel to the Official Creditors' Committee

By S/ Ronald Itzler

OTTERBOURG, STEINDLER, HOUSTON & ROSEN, P.C.
Co-Counsel to the Official Creditors' Committee

By S/ John Helfat

United States of America)
Southern District of New York ss

I, ROY BABITT, Clerk of the Court, do hereby certify that the foregoing is a true and correct copy of the original as the same appears in the files of the Court.

ROY BABITT
Roy Babitt
Clerk of the Court

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