

27. The number of outstanding shares of Hungry Bull of Burlington, Inc. on the date of the approval of the Agreement and Plan of Merger by the shareholders of said corporation is 789 shares, all of which are of one class and are common shares.

The number of the aforesaid outstanding shares of Hungry Bull of Burlington, Inc. which were voted for the approval of the Agreement and Plan of Merger is 789 shares; and the number of said outstanding shares which were voted against the approval of the Agreement and Plan of Merger is 0 shares.

28. The number of outstanding shares of Hungry Bull of Cabarrus, Inc. on the date of the approval of the Agreement and Plan of Merger by the shareholders of said corporation is 809 shares, all of which are of one class and are common shares.

The number of the aforesaid outstanding shares of Hungry Bull of Cabarrus, Inc. which were voted for the approval of the Agreement and Plan of Merger is 809 shares; and the number of said outstanding shares which were voted against the approval of the Agreement and Plan of Merger is 0 shares.

29. The number of outstanding shares of Hungry Bull of The Coliseum, Inc. on the date of the approval of the Agreement and Plan of Merger by the shareholders of said corporation is 999 shares, all of which are of one class and are common shares.

0024

4328 RV-2