abovesaid) against The Prospect Company or The Travelers Insurance Company or any of their property, other than their respective interests in the property of Borrower constituting security for the Note under the Security Instrument. Nothing contained herein shall be deemed to constitute a release or impairment of the indebtedness evidenced by the Note or the lien and encumbrance of the Security Instrument or any other document or instrument evidencing, securing or otherwise relating to the indebtedness evidenced by this Note.

IN WITNESS WHEREOF, Borrower has executed this Assignment under seal, as of the day, month, and year first above written.

ONE SHELTER CENTRE ASSOCIATES

As to U. S. Shelter:

Signed, sealed, and delivered in the presence of:

SOLT. GNA

Witness

As to The Prospect Company:

Signed, sealed, and delivered in the presence of:

Witness (C. Ands+ Gordon)

Witness (S.J. Garren)

By: U. S. SHELTER, General Partner

By: Title: Vice Taxalis

By: THE PROSPECT COMPANY,

General Partner

y: ______

(J.G. Page)

(CORPORATE SEAL)