County,

CAROLINA POWER & LIGHT COMPANY

TO

IRVING TRUST COMPANY

AND

RICHARD H. WEST, (successor to Frederick G. Herbst), as trustees under Carolina Power & Light Company's Mortgage and Deed of Trust, Dated as of May 1, 1940

FIRST SUPPLEMENTAL INDENTURE

Dated as of January 1, 1949

Filed for record	this7th	day of	March	
A. D. 1949,	at 10:00	o'clock	А. м.	
	Ollie	Jas	usu ol	the
en e	Reg Milli	•	s or Clerk of Cou	7 Denuty
	Helle	e M	Smith	, Deputy

Fee & Printing Form \$5.78 County's Fee \$6.25

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Total \$12.00

FIRST SUPPLEMENTAL INDENTURE

INDENTURE, dated as of the first day of January, 1949, made and entered into by and between Carolina Power & Light Company, a corporation of the State of North Carolina, whose post office address is Raleigh, North Carolina (hereinafter sometimes called the Company), party of the first part, and IRVING TRUST COMPANY, a corporation of the State of New York, whose post office address is One Wall Street, New York 15, New York (hereinafter sometimes called the Corporate Trustee), and RICHARD H. WEST (successor to Frederick G. Herbst), whose post office address is 38 East 37th Street, New York 16, New York (hereinafter sometimes called the Individual Trustee), parties of the second part (the Corporate Trustee and the Individual Trustee being hereinafter together sometimes called the Trustees), as Trustees under the Mortgage and Deed of Trust, dated as of May 1, 1940 (hereinafter called the Mortgage), which Mortgage was executed and delivered by Carolina Power & Light Company to Irving Trust Company and Frederick G. Herbst to secure the payment of bonds issued or to be issued under and in accordance with the provisions of the Mortgage, reference to which said Mortgage is hereby made, this Indenture (hereinafter sometimes called First Supplemental Indenture) being supplemental thereto;

Whereas, said Mortgage was recorded in Counties in the States of North Carolina and South Carolina, as follows:

NORTH CAROLINA

Counties	Book	Page
Alamance	165	1
Anson	84	54
Avery	24	1
Bladen	56	337
Buncombe	370	1
Caswell	98	143
Chatham	I-N	1

Countries		_
Columbus	28	211
Cumberland	421	191
Duplin	412	330
Durham	289	1
Edgecombe	383	1
Franklin	377	• 1
Granville	281	248
Greene	232	103
Guilford	1179	. 320
Halifax	492	97
Harnett	264	189
Haywood	43	230
Henderson	138	1
Hoke	79	28
Jackson	139	1
Johnston	422	301
Lee	136	93
Lenoir	182	1
McDowell	67	1
Madison	43	1
Mitchell	65	209
Montgomery	X-7	1
Moore	67	1
Nash	461	1
Orange	95	1
Person	49	500
Randolph	322	1
Richmond	249	1
Robeson	121	1
Sampson	515	1
Scotland	19	157
Stanly	155	1
Transylvania	34	1
Vance	209	108
Wake	845	1
Warren	150	1
Wayne	268	1
Wilson	262	143

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SOUTH CAROLINA			
Counties	Book	Page	
Berkeley	E-15	1 .	
Chesterfield	91	67	
Clarendon	24	501	
Darlington	213	1	
Dillon	34	1	
Florence	112	81	
Georgetown	ZZ	1	
Greenville	293	1	
Horry	125	1	
Kershaw	C. V.	1	
Lee	40	1	
Lexington	4-F	133	
Marion	82	1	
Marlboro	50	1	
Richland	J. M.	1	
Sumter	110	· 1	
Williamsburg	48	401 · and	

WHEREAS, said Mortgage was indexed and cross-indexed in the real and chattel mortgage records in various counties of the States of North Carolina and South Carolina; and

Whereas, an instrument dated as of June 25, 1945, was executed by the Company appointing Richard H. West as Individual Trustee in succession to said Frederick G. Herbst (deceased) under said Mortgage and by Richard H. West accepting the appointment as Individual Trustee under said Mortgage in succession to the said Frederick G. Herbst, which instrument was recorded in Counties in the States of North Carolina and South Carolina, as follows:

NORTH CAROLINA

Counties	Book	Page
Alamance	165	148
Anson	98	569
Avery	25	106
Bladen	109	498
Buncombe	587	347

 		
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Counties	Book	Page
Caswell	103	91
Chatham	J- K	52
Columbus	28	292
Cumberland	471	204
Duplin	430	183
Durham	159	149
Edgecombe	416	405
Franklin	386	615
Granville	115	441
Greene	232	204
Guilford	1179	481
Halifax	547	590
Harnett	294	343
Haywood	123	547
Henderson	246	58
Hoke	8 3	522
Jackson	155	280
Johnston	443	35
Lee	43	129
Lenoir	211	166
McDowell	67	131
Madison	43	407
Mitchell	102	489
Montgomery	93	415
Moore	74	25
Nash	480	275
Orange	121	231
Person	57	251 152
Randolph	334	457
Richmond	266	460
Robeson	200 135	136
Sampson	545 19	135
		528
Stanly Transylvania	135	145
	83	328
Vance	209	643
	923	243
Warren	157	229
Wayne	296	169
Wilson	299	441
Vancey	90	985