

the terms, conditions and restrictions in this Indenture prescribed with respect to the authentication and delivery of Bonds, the Trustee shall authenticate and deliver any of such Bonds which shall have been previously signed and delivered by officers of the Obligors or any intermediate successor corporation to the Trustee for authentication, and any of such Bonds which the successor corporation shall thereafter, in accordance with the provisions of this Indenture, caused to be signed by its corresponding officers and delivered to the Trustee for such purpose. All the Bonds so issued shall in all respects have the same legal rank and security as the Bonds theretofore or thereafter issued in accordance with the terms of this Indenture as though all of said Bonds have been issued at the date of the execution hereof.

WHEREAS, Section 13.04 of Article Thirteen of the Original Indenture provides, among other things, as follows:

The Obligors, when authorized by resolution of their Boards of Directors, and the Trustee, without the assent or authorization of the holders of any of the Bonds except in the case of a supplemental indenture pursuant to the provisions of subdivision (c) of this section, from time to time and at any time, if deemed appropriate, may enter into an indenture or indentures supplemental hereto and which thereafter shall form a part hereof, for any one or more of the following purposes:

- (b) To evidence the succession of another corporation to the Obligors, or successive successions, and the assumption by a successor corporation of the covenants and obligations of the Obligors hereunder; and

WHEREAS, all conditions and requirements have been complied with and all corporate action necessary to authorize the execution, acknowledgment and delivery of this First Supplement and to make this First Supplement a valid and binding agreement when duly executed by the