

affecting, disturbing or impairing in any manner whatsoever the validity and priority of the lien of this Trust Indenture for the full amount of the indebtedness represented by the Bonds outstanding and unpaid, together with interest (and premium, if any) and advances which shall become payable, upon the entire remainder of the mortgaged property which is unreleased, and without in any manner affecting or impairing to any extent whatsoever any and all collateral security which may be held by THE TRUSTEE. It is distinctly understood and agreed by THE COMPANY and the Bondholders that any release or releases may be made by the holders of 50% or more in principal amount of the Bonds outstanding, and THE TRUSTEE, without the consent or approval of any person or persons whatsoever.

It is understood and agreed that whenever in this Trust Indenture provision is made for the release by THE TRUSTEE of any portion of the trust property, THE TRUSTEE shall, under the terms and conditions set forth in such provision, have the power and authority to execute and deliver to THE COMPANY such release or instrument in writing as may be necessary to effectuate such release; and it is further understood and agreed that any such release, properly executed by THE TRUSTEE, shall of itself be conclusive evidence in favor of any third party thereafter dealing with or interested in any property so released of the authority of THE TRUSTEE to execute same.

ARTICLE IV

GENERAL COVENANTS OF THE COMPANY

Section 1 - Payment of Bonds

THE COMPANY covenants that it will duly and punctually pay or cause to be paid to the holder or holders of said Bonds, or to THE TRUSTEE or its successor or successors in trust, the whole amount becoming due upon each and every Bond issued hereunder and secured hereby, together with interest thereon as stipulated therein, in lawful money of the United States of America, at the dates, places, and in the manner stipulated in said Bonds.

Section 2 - Performance of Obligations

THE COMPANY covenants that it will properly and promptly perform all of its obligations which either expressly, or by reasonable implication, are